S&S° Cycle, Inc.



General Instructions for All Flywheel Installations and Instructions for 37/16" - 31/2" Bore Big Twin Stroker Kit 1936–1999

DISCLAIMER:

S&S parts are designed for high performance, off road, racing applications and are intended for the very experienced rider only. The installation of S&S parts may void or adversely effect your factory warranty. In addition such installation and use may violate certain federal, state, and local laws, rules and ordinances as well as other laws when used on motor vehicles used on public highways, especially in states where pollution laws may apply. Always check federal, state, and local laws before modifying your motorcycle. It is the sole and exclusive responsibility of the user to determine the suitability of the product for his or her use, and the user shall assume all legal, personal injury risk and liability and all other obligations, duties, and risks associated therewith.

The words Harley*, Harley-Davidson*, H-D*, Sportster*, Evolution*, and all H-D part numbers and model designations are used in reference only. S&S Cycle is not associated with Harley-Davidson, Inc.

SAFE INSTALLATION AND OPERATION RULES:

Before installing your new S&S part it is your responsibility to read and follow the installation and maintenance procedures in these instructions and follow the basic rules below for your personal safety.

- Gasoline is extremely flammable and explosive under certain conditions and toxic when breathed. Do not smoke. Perform installation in a well ventilated area away from open flames or sparks.
- If motorcycle has been running, wait until engine and exhaust pipes have cooled down to avoid getting burned before performing any installation steps.
- Before performing any installation steps disconnect battery to eliminate potential sparks and inadvertent engagement of starter while working on electrical components.
- Read instructions thoroughly and carefully so all procedures are completely
 understood before performing any installation steps. Contact S&S with
 any questions you may have if any steps are unclear or any abnormalities
 occur during installation or operation of motorcycle with a S&S part on it.
- Consult an appropriate service manual for your motorcycle for correct disassembly and reassembly procedures for any parts that need to be removed to facilitate installation.
- Use good judgement when performing installation and operating motorcycle. Good judgement begins with a clear head. Don't let alcohol, drugs or fatigue impair your judgement. Start installation when you are fresh.
- Be sure all federal, state and local laws are obeyed with the installation.
- For optimum performance and safety and to minimize potential damage to carb or other components, use all mounting hardware that is provided and follow all installation instructions.
- Motorcycle exhaust fumes are toxic and poisonous and must not be breathed. Run motorcycle in a well ventilated area where fumes can dissipate.

IMPORTANT NOTICE:

Statements in this instruction sheet preceded by the following words are of special significance.

A

WARNING

Means there is the possibility of injury to yourself or others.



CAUTION

Means there is the possibility of damage to the part or motorcycle.

NOTE

Other information of particular importance has been placed in italic type.

S&S recommends you take special notice of these items.

READ INSTRUCTIONS THROUGHLY BEFOR STARTING WORK. INSTALLATION STEPS FOR FLYWHEELS BEGIN BELOW. INSTALLATION STEPS FOR STROKER KIT BEGIN ON PAGE 12.

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CAUTION

Flywheels assembled improperly prior to being dynamically balanced may sustain irreversible damage to mainshaft and crankpin tapers during actual balancing. S&S voids its guarantee if flywheels have been balanced in this fashion.

- Many problems in assembling and truing flywheels can be prevented by careful inspection of all parts used in the assembly.
- Cleaning parts prior to and during assembly and keeping parts clean after final assembly are imperative to minimize contaminants that may circulate in oil and shorten engine life. Many parts can be cleaned with soap and water first. Then, reclean all internal parts and gasket mating surfaces using high quality solvent that does not leave any harmful residues. Be sure to read and follow manufacturer's instruction label before use. Use drills and compressed air to clean all oil passageways of dirt, filings, etc. whenever possible. During actual final assembly, recoat all internal parts with high quality engine oil or assembly lube.



CAUTION

Manufacturing chips, dirt and/or other contaminants circulating in engine oil may possibly damage engine components resulting in shorter engine life and possible engine failure.



WARNING

Some solvents, degreasers, gasoline and other chemicals are harmful to skin, eyes and other body parts. Many items are flammable and present a fire hazard. Read manufacturer's instruction label for proper use. Use in well ventilated area and wear protective clothing when using them to avoid personal injury.

Compressed air and particles dislodged by compressed air are harmful to eyes and body. Wear protective goggles when using compressed air and always direct air stream away from body parts such as hands and eyes. Never direct compressed air toward other people.

NOTES:

- All current production S&S flywheels are made from closed die, heat treated, steel forgings. They do not have connecting rod thrust washers like earlier S&S or stock flywheels, because present flywheel material is harder than thrust washers previously used.
- S&S big twin flywheels have three timing marks, "F", "R" and "TF". The "F" mark stands for front cylinder 35° before top dead center (TDC). The "R" mark is rear cylinder 35° before TDC. The "TF" mark is TDC front cylinder.
- S&S ironhead Sportster® model flywheels have three timing marks, "F", "R" and "TF". The "F" mark stands for front cylinder 40° before top dead center (TDC). The "R" mark is rear cylinder 40° before TDC. The "TF" mark is TDC front cylinder.
- S&S Harley-Davidson® Sportster® model flywheels have three timing marks, "F," "R" and "TF". The "F" mark stands for front cylinder 30° before top dead center (TDC). The "R" mark is rear cylinder 30° before TDC. The "TF" mark is TDC front cylinder. S&S Sportster® model flywheels have timing marks on both flywheels to accommodate four speed and five speed engines.
- We recommend that "big inch" Evolution® engines be timed at 30-32° before TDC rather than the stock 35° for big twins or 40° for Sportster® models. When "F" timing mark is located in the center of the timing hole, the crankshaft is positioned 30° before TDC for Sportster® models or 35° before TDC for big twins for the front cylinder. When "R" timing mark is located in the center of the timing hole, the crankshaft is positioned 30° before TDC for Sportster® models or 35° before TDC for big twins for the rear cylinder. Placing the mark to the rear of the hole, or just entering the hole, advances timing almost 5°. Conversely, if the mark is just leaving the hole, timing is retarded almost 5°.
- Usually S&S flywheels are balanced before leaving our facility. Some customers prefer to do their own balancing or to have another balancing shop do the work for them. This is acceptable in most cases. However, we have had some bad experiences with dynamically balanced flywheels that have forced us to void our warranty if flywheels have been balanced in this fashion.

S&S® FLYWHEEL ASSEMBLY TORQUE SPECIFICATIONS									
	Stock Harley-Davidson® Shafts	S&S Shafts (Street)	S&S Shafts (Racing)						
Big Twin									
Sprocket Shaft	290-320	400-450	450-500						
Pinion Shaft	140-170	275-300	275-300						
Crankpin Nut	180-210	350-400	450-500						
Sportster® Model									
Sprocket Shaft	100-120	340-360	350-400						
Pinion Shaft—pre-1985 Sportster® Models	100-120	180-200	200-250						
Pinion Shaft—1985-up Sportster® Models	·		350-400						
Crankpin Nut	150-175	290-310	350-400*						
*Using S&S sprocket shaft nut on crankpin									

FLYWHEEL IDENTIFICATION

Style, stroke, and diameter of S&S® flywheels can be determined by examining the serial number which is stamped on the rim of both flywheels in the set. Usually the flywheel serial number can be read through the timing plug hole of an assembled engine. Press-together flywheel serial numbers are stamped on the inside rim of S&S flywheels. A cylinder must be removed in order to read serial number.



S&S® FLYWHEEL IDENTIFICATION CODES FOR 1936-UP BIG TWIN									
Stroke Code	Stroke	Year Code	Engine Year	Sprocket Shaft	Pinion Shaft	Crankpin Type	Diameter Code	Flywheel Diameter	
1	43/8"	E	1936-'54	Stock	Stock	1941-'81	None	8½" (Stock)	
2	4½"	L	1955-'71	Stock	Stock	1941-'81	A	83/8"	
3	4¾"	AL	1972-Early '81	Stock	Stock	1941-'81	Х	8¼"	
4	5"	SE	1955-Early '81	S&S	Stock	1941-'81			
5	4¼" (Stock 80")	BL	Late 1981-'99	Stock	Stock	1981-'99			
6	45%"	SL	Late 1981-'99	S&S	Stock	1981-'99			
9	Special order	SF	1999-up	Press In	Press In	Press In			
12	5¼"	SG	S&S 41/8" Bore	Press In	Press In	Press In			
13	3½" (Stock 61")	SM	1995-'99 EFI	Press In	S&S	1981-'99			
14	331/32" (Stock 74")	Υ	74/80 Indian®	Stock	Stock	Stock			
16	51/8"								
17	4"								
18	35⁄8"								
19	41/8"								
TA	3%"	Titan Special							
ТВ	4.450"								

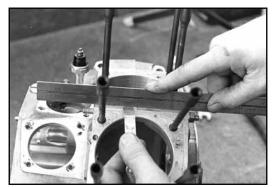
1. Crankcase Alignment & Cylinder Mounting Studs (All)

NOTE: Some H-D® crankcase base gasket surfaces on which cylinders are positioned do not align properly. This usually occurs when crankcase halves used are from different crankcase assemblies and were not paired and machined together at Harley-Davidson. It is recommended to check for crankcase misalignment even if crankcase halves are correctly matched to prevent potential oil leaks and other mechanical problems.

A CAUTION

Mismatched gasket surfaces due to improperly aligned crankcase halves may cause unwarranted stress on cylinder base flanges which could result in cylinder flange failure.

- A. Clean cases thoroughly and assemble both cases without flywheels and tighten all case bolts as in final assembly.
- B. Place straight edge across base gasket surface. See Picture 1, below.
- C. If any misalignment exists, remove cylinder base studs and place masking tape over cam and mainshaft bearings to keep chips out.
- D. Place cases squarely in mill and take minimum cut necessary to clean up.
- E. If stock cylinder studs are to be used, reinstall to original height. If studs are provided in kit, install to height that equals: thickness of cylinder base flange, plus base gasket, plus cylinder base plate, plus washers, plus base nut. Use loctite stud and bearing mount to secure studs.



Picture 1

2. Connecting Rod Preparation (All)

NOTE: If S&S connecting rods are used, follow instructions that accompany rods since rod preparation below has already been done.

If S&S rods are not used, perform following steps:

- A. To insure adequate oil on sides of rods and matching thrust surfaces of flywheels, S&S recommends that four grooves be ground on each side of both front and rear connecting rods. **See Figure 1, below**. Make these grooves .020" to .030" deep and .030" to .040" wide and should be ground 90° from each other. After making grooves, remove all sharp edges and burrs with emery cloth.
- B. With rods assembled, measure distance between rods at closest points in wristpin holes. If measurement exceeds 2.950" as shown in **Figure 1**, grind female rod at points where male rod makes contact to achieve sufficient clearance.

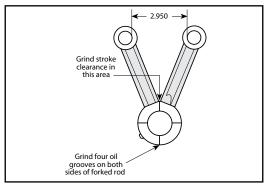


Figure 1

NOTE: Rods clearanced to this dimension provide adequate clearance for strokes up to and including 5". Do not remove any more material than is necessary to obtain required clearance.



Inadequate clearance between rods or too much clearancing on rods will cause unwarranted stress on connecting rods, rod bearings, pistons, etc. resulting in possible failure of one or all aforementioned parts.

C. Thoroughly clean all parts to remove dirt, filings, etc.

A CAUTION

Burrs, dirt, filings, etc. left on connecting rod components may circulate in oil damaging other parts possibly causing engine failure.

3. Lower End Assembly (All)

NOTES:

- S&S big twin flywheels with serial numbers that start with a letter or those numbered 1382 or higher are made from closed die, heat treated, steel
 forgings. They do not have connecting rod thrust washers like earlier S&S flywheels, because present flywheel material is harder than thrust washers
 previously used.
- S&S flywheels come with either one or three timing marks. A single timing mark represents front cylinder. On flywheels with three timing marks, an "F" stamped by a mark means front cylinder, an "R" means rear cylinder and a "TF" means top dead center front cylinder. In both cases, when front or rear mark is placed in center of timing hole it means that that cylinder is timed at 35° before top dead center. We recommend that big inch engines be timed at 35° initially. See Step 5, "Ignition Timing".
- Usually S&S flywheels are balanced before leaving our facility. Some customers prefer to do their own balancing or to have another balancing shop do the work for them. This is acceptable in most cases. However, we have had some bad experiences with dynamically balanced flywheels that have forced us to void our guarantee if flywheels have been balanced in this fashion.

A CAUTION

Flywheels assembled improperly prior to being dynamically balanced may sustain irreversible damage to mainshaft and crankpin tapers during actual balancing. S&S voids its guarantee if flywheels have been balanced in this fashion.

- Assembling flywheels, mainshafts and connecting rods can be easy or difficult. Degree of difficulty is determined by builder technique and parts at his disposal. While S&S flywheels have been noted for their easy truing qualities, they can be difficult to true if a defective part is used that should have been detected before assembly.
- Cleaning parts prior to and during assembly and keeping parts clean after final assembly are imperative to minimize contaminants that may circulate in oil and shorten engine life. Use cleaning agents that do not leave harmful residues, and be sure to read and follow manufacturer's instruction label before use. Use drills and compressed air to clean all oil passageways of dirt, filings, etc. whenever possible.

MARNING

- Some solvents, degreasers, gasoline and other chemicals are harmful to skin, eyes and other body parts. Many items are flammable and present a fire hazard. Read manufacturer's instruction label for proper use. Use in well ventilated area and wear protective clothing when using them to avoid personal injury.
- Compressed air and particles dislodged using compressed air are harmful to eyes and body. Use protective eye wear and always direct air stream away from yourself and others.

Perform following steps when assembling flywheels:

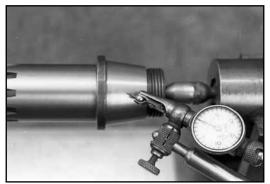
A. Thoroughly clean all parts to be used. This includes mainshafts, main bearings, connecting rods, rod bearings, crankpin nut retainers and screws if they are to be used, keys and flywheels including tapers and keyways.

A CAUTION

Burrs, dirt, filings, etc. left on flywheel assembly parts may circulate in oil damaging other parts possibly causing engine failure.

B. Check both mainshafts between centers for taper surface to bearing surface concentricity. Make sure centers on shafts are clean beforehand. If tapers and bearing surfaces are concentric with each other and with center, then truing will be easier. **See Picture 2, next page.**

NOTE: Current stock specs. allow maximum of .001" runout between taper and bearing surfaces. We feel this is too much and prefer to see .0003" or less with an absolute maximum of .0005". S&S shafts are .0003" or less.



Picture 2

- C. Inspect keyways and oil holes for burrs in flywheels and remove if necessary.
- D. With key in shaft, insert into respective tapered hole in flywheel and check to see that key does not bottom in groove. If key bottoms out, file flat side of key, not rounded side, until shaft with key in place fits in flywheel without bottoming out. Check crankpin and crankpin key
- E. Using lacquer thinner, clean mainshaft tapers, crankpin and flywheel tapers again.
- F. Assemble mainshafts in respective flywheels. Coat taper and threads of each shaft with green Loctite® during assembly. Install crankpin in camside flywheel using Loctite also. Tighten all nuts to at least factory torque specs minimum. When S&S shafts are used, follow instructions included with them.

NOTE:S&S® recommends to tighten nuts very tight. We use a ¾" drive breaker bar and a five foot piece of pipe when assembling flywheels.

After right side flywheel, pinion shaft and crankpin are assembled, blow air through pinion shaft oil feed hole to check for blockage.

A CAUTION

Partially or completely blocked oil feed passageways may cause irreversible damage to bearings and other engine components.

- G. Measure width of female rod on crankpin end. See Picture 3, below left. Measurement should be 1.743" to 1.745".
- H. Assemble left and right flywheels and moderately snug nuts. Do not worry about them being true. Measure distance between connecting rod thrust pads. **See Picture 4, below right**.







Picture 4

NOTE: S&S recommended rod side play is .015" to .035". Rod Side Play = (Distance from Pad to Pad) - (Female Rod Width)

A CAUTION

Incorrect connecting rod side play may cause excessive rod side thrusting and potential damage to rods, flywheels and other engine components.

If difference is less than .020", female rod must be ground on sides as final tightening will pull wheels closer together. Rod side play diminishes about .015" when crankpin nut is final tightened. Take equal amounts off each side if amount to be removed is more than .010". If there is no rod side play try different crankpin. If rod side play is more than .035", try different crankpin. We have run side play of as much as .045" without serious consequences. If crankpin is changed check rod bearing clearance. If side play is excessive and different crankpins do not correct problem, contact us.

NOTE: If material is removed from sides of female rod, overall width of bearing cages must be reduced so bearings and cages are free to float with rods without contacting flywheel thrust pads. Bearing cage side clearance of .008 to .020 less than rod width is recommended.

A CAUTION

Connecting rod bearing and cage assemblies that are wider than female rod may become damaged upon contact with flywheel thrust pads. Damaged rod bearing assemblies and/or foreign material from damaged components circulating in oil could cause further destruction and possible failure of other engine parts.

I. Finish assembling flywheels and rods. Flywheel assemblies 1972 to early 1981 may be more difficult to true because of the 8½° sprocket shaft taper. Following above procedures will help diagnose problem if difficulty should arise.

4. Connecting Rod Alignment (All)

After flywheel assembly is installed in crankcases, rods must be checked for straightness. S&S rod checking pin, PN 53-0002, was designed to help perform this procedure. It may also be necessary, to fabricate a rod bending tool as illustrated in **Figure 2**.

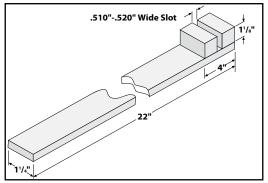


Figure 2

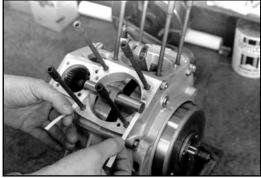
NOTE: The purpose of this procedure is to correct for machining tolerance discrepancies in components which may lead to pistons not running true in cylinder bores. While rods may be straight and true, it is sometimes necessary, to bend them to correct for these machining discrepancies. Do not bend rod by using tool in wristpin hole as this method may distort wristpin bushing. We also feel that using a piston in lieu of a checking pin may prove inaccurate due to variations in lengths of piston skirts from one side of piston to the other.

A CAUTION

Pistons which do not run true in cylinder bores may cause excessive connecting rod side thrusting. This in turn may lead to premature ring, piston, connecting rod and rod bearing wear and eventual failure of these parts.

Checking Pin Procedure

- A. Insert checking pin into wristpin hole. Place strips of paper between checking pin and crankcase cylinder gasket surface and apply slight downward pressure to wristpin end of rod by rotating flywheels. Pull papers out slowly. Drag on papers should be equal.
- B. Rotate flywheels in opposite direction until checking pin contacts cylinder gasket surface again. Repeat procedure to rod again. If drag on papers is equal no bending is required. If one paper is loose, use rod bending tool to tweak rod in direction of loose paper and recheck. **See Picture 5.**

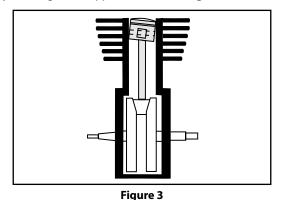


Picture 5

C. Repeat checking and bending procedure for other rod.

Visual Procedure

- A. Install pistons on rods without rings or wristpin clips. Bolt cylinders with gaskets in place.
- B. Move piston tight towards camside of engine.
- C. Turn engine over in normal direction of travel 2 or 3 revolutions and observe piston during process.
- D. Move piston towards driveside of engine and repeat Step C. If inaccuracies are present due to machining variations in cases, cylinders or pistons, top land of piston deck will appear closer to cylinder wall at one point around circumference. This means that piston is cocked in cylinder bore and can be corrected by bending rod in opposite direction. **Figure 3** shows an exaggerated side view of this condition.



E. Repeat Steps B to D for other cylinder.

NOTE

- All engines should be checked upon disassembly for incorrect piston alignment. This applies to those which are receiving new pistons as well as those being completely rebuilt. Observe pistons for wear spots on sides above top compression ring. If one side near wristpin is worn clean while side opposite is carboned up, then piston was not running straight and true in cylinder bore. Piston will also generally show diagonal wear pattern on thrust faces of skirts and possibly signs of connecting rod to wristpin boss contact inside piston.
- We feel that not enough emphasis is given to checking piston alignment in cylinder bore. Proper piston alignment means connecting rods will thrust to sides less minimizing added stress on pistons, rings, rod bearings, and other related parts.

A CAUTION

Installation of cylinders and cylinder heads as assemblies may result in damage to rings and piston assemblies. Improper intake manifold fit may cause intake air leaks/improper fuel mixture and resultant damage to engine components.

Piston Installation

- 1. Pistons Series #92-2400, #92-2420, #92-2500, #92-2510, #92-2600, #92-2610, #92-2700, #92-2720 and #92-2730 have offset wristpins and must be installed with dimple cast in piston dome toward right or cam side of engine.
- 2. All other pistons series have no special features and can be installed any way the builder desires unless there is a piston to piston clearance bevel on one skirt thrust face. If there is, this bevel must go towards center of engine.
- 3. Some pistons series have all of the piston to piston clearance in the rear piston. Install rear piston with notch toward front piston. Make sure dimple in piston dome is in correct position if piston is offset wristpin type.
- 4. Check all installations for a minimum of .060" clearance between pistons at bottom of stroke.
- 6. Check all installations for a minimum of .060" clearance between pistons and flywheels at bottom of stroke. New 4%" stroke stock bore installations should come with proper piston to flywheel clearance. Replacement pistons may or may not come with adequate clearance. Compare replacement pistons with ones being replaced and make corrections accordingly.

Wristpin Retainer Installation

- 1. If wristpin clips are to be used, make sure groove is free of burrs and foreign material.
- 2. Round wire style clips for 1984-'99 big twin pistons, which are identical to and interchangeable with stock H-D® V^{2®} clips, require a specially chamfered end wristpin. Install clips using H-D recommended procedure. Special indexing of clip is not necessary. Be sure clip is fully seated in groove.
- 3. Tru-Arc style clips should be installed using proper tool. Clips should not be used with wristpins with chamfer on end that is greater than \(\frac{1}{4}\). Install clip with open side facing downward and sharp edge of clip to outside of wristpin hole away from wristpin. Be sure clip is fully seated in groove.
- 4. Spiral-Loc style clips are installed by slowly working clip into wristpin hole using thumb nail in a screwing motion. Once entire clip is in hole, use another wristpin to push clip into groove. Be sure clip is fully seated in groove.

NOTE: Spiral-loc type wristpin retainers must not be used with wristpins with beveled ends.

A CAUTION

Use of spiral-loc type wristpin retainers with wristpins with beveled ends could result in wristpin retainer failure and major damage to engine. PTFE wristpin buttons must only be used in pistons where buttons are fully supported by wristpin hole. They are used in place of and not in conjunction with conventional wristpin retaining clips. Recommended wristpin endplay is .010" to .060" and is determined by subtracting length of wristpin with a button on each end from finished cylinder bore. To make fitting easier S&S® buttons come in two widths for stock bore applications. "A" buttons are thinner and "B" buttons are thicker. Use two A buttons, PN 94-9251, for bore sizes 3%6" std. to 3%6" +.040, two B buttons, PN 94-9252, for bore sizes 3%6" +.050 to 3%6" +.090.

Ring Installation

- 1. Piston ring widths have changed on some piston series from time to time. It is recommended that ring parts supplied with pistons be recorded for future reference in the event replacement rings are required.
- 2. Oil rings are three piece circumferential expander cylinder type. End gap on all rails except those for V²s with 3½" (3¾6" +.060) bore is .010" to .040". On V²s with 3½" bore it is .015" to .065" Grind end gaps as necessary. Do not leave burrs as they will scratch cylinder walls. Do not shorten expander for any reason. Place end gaps as follows: Expander gap in center of thrust face 90° to wristpin. Bottom rail gap 2" to right of expander gap. Top rail gap 2" to left of expander gap.
- 3. Compression rings may be cast iron type, chrome faced cast iron type, moly faced cast type and chrome type. The most common combinations supplied are two chrome faced cast, one chrome faced cast and one cast iron, and one moly faced cast and one cast iron. Chrome faced or moly faced ring always goes in top groove. Cast iron type usually goes in second groove. Cast iron type is usually a reverse torsion style ring distinguished by an inside diameter bevel on one side of ring with a "dot" or oversize mark on other side of ring. If two cast iron compression rings are supplied in set, check to see if one is reverse torsion style ring. Reverse torsion style ring always goes in second groove. The following rules apply to compression ring identification and placement. Rules are listed in order of priority.
 - a. Chrome or moly ring goes in top groove.
 - b. Cast iron regular or reverse torsion goes in second groove.
 - c. Any identifying "pip" marks, dots or oversize marks go to top of piston.
 - d. One dot goes in top groove, two dots go in second groove.
 - e. If both have one dot or two dots, they can go in either groove.
 - f. If ring has dots and inside diameter bevel, dots go to top of piston.
 - g. If ring has no dots and inside diameter bevel, bevel goes to top of piston.
 - h. If ring has not dots, etc. and no bevel, it can go either way.

End gap on all compression rings except V^2 s with $3\frac{1}{2}$ " bore is .012" to .030". On V^2 s with $3\frac{1}{2}$ " bore end gap is .008" to .030". In certain instances, the next oversize ringset may be supplied with pistons, ie. + .060" oversize rings with +.050" pistons. This is permissible but end gaps must be filed. Place end gaps on all compression rings as follows: Second groove - 3" to right of oil expander gap. Top groove - gap 3" to left of oil expander gap.

4. When rings are compressed for piston installation in bore, be sure oil ring expander ends do not overlap and ring stays assembled properly.

FINAL ASSEMBLY

A CAUTION

To avoid parts damage and obtain accurate torque readings, clean head bolt threads thoroughly before installation. For knuckleheads, panheads or shovelheads, head bolt threads and area of bolt head that contacts washer (if applicable) or cylinder must then be lubricated with Permatex® anti-seize lubricant or similar anti-seize compound. S&S has received reports of thread damage in these engines associated with use of engine oil to lubricate head bolts. Use of clean engine oil is preferred for installation of V² style headbolts in Evolution™ engines.

A. Install and tighten cylinders, cylinder heads and manifold as in standard assembly.

NOTE: Retighten cylinder base nuts and head bolts as necessary after engine has been run.

B. Install engine in frame and check for engine to frame and/or gas tank contact.

NOTE: Engine with longer cylinders than stock due to cylinder base plates may contact rigid mount frame and/or right gas tank with rear rocker box. S&S recommends there be .060" minimum clearance between engine and other chassis components on rigid frame installations. Rubber mount chassis have adequate room for any engine combination. Up to .060" or .070" may be ground from rocker box cover in some areas for clearance. Additional material may be sparingly removed from frame if rocker cover clearancing is inadequate.





Excessive material removed from frame may cause structural damage and possible failure resulting in personal injury to you or others near you.

C. Install engine head mount.

NOTE: Stock head mount will be short if you are installing S&S® stroker kit with cylinder base plates thicker than .0625" (1/6"). If 1/6" thick or less plates are used, modify stock mount. If plates thicker than 1/6" are used, install S&S heavy duty head mount, PN 93-4054. This mount is heavy duty and designed especially to provide support for tall, big inch engines. Its two piece design permits precise head to frame alignment which reduces stress and potential head mount failure.

A CAUTION

Improper mounting of engine in frame may cause engine to come loose resulting in damage and/or failure of engine motor mounts and/or other engine mounting brackets.

5. Timing, Carburetion, Exhaust, Gearing and Break-in (All Engines)

Ignition Timing Notes

- See Step 3, "Lower End Assembly" page 5, for explanation of S&S timing marks.
- S&S flywheels have timing marks that position pistons at 35° before top center, same as stock, when mark is in center of timing hole. Placing mark to right side of hole or just entering hole advances timing almost 5°. Vice versa, if mark is just leaving hole, timing is retarded almost 5°.
- Maximum performance in early engines traditionally has been with timing set at 37° to 39°, but because of poor gasoline, detonation, etc. it is advisable
 to stay with 35°. Some builders will even retard ignition timing slightly because of aforementioned problems, but if you do, watch heat build-up If there
 is any doubt, stay with H-D® factory recommended settings. Tests of S&S Sidewinder® kits in Evolution™ engines conducted on our dyno have indicated
 that the best horsepower will be produced with timing set from 30° to 35°, depending on cylinder head design, compression ratio and type of fuel.
- Whatever ignition system is used, the best rule of thumb for most situations is to follow stock timing specs and watch for signs of detonation and/or
 excessive heat.
- Ignition timing for engines with dual plugged heads should generally be retarded 5-8° from the stock setting. However, due to the large number of variables involved, optimum ignition timing is impossible to accurately predict and must be determined for each engine by experimentation.

A CAUTION

Improper ignition timing may cause excessive engine heat which may damage pistons and/or other engine components.

Carburetion Notes

- All S&S test engines have been run with S&S carburetors. A Super E or Super G carburetor is recommended for most strokers. Consult carburetor jetting instructions for specific jetting recommendations.
- If another type carburetor is used, it must be made to run rich enough so engine is not damaged. Other carburetor types are a personal problem and we cannot answer questions concerning them. It is best to call carb manufacturer if you have any questions.

Exhaust Systems Notes

- To establish performance guidelines, S&S used 30" long stock diameter drag pipes on knucklehead, panhead and shovelhead engines with good results. We suggest you try them on these engines to establish a baseline to compare with other systems. Evolution engines are easier to carburate with muffled systems.
- You might ask the manufacturer of the exhaust system you are considering if he has had any experience with S&S strokers. Many systems are made for
 looks with little consideration given to performance. Most stock systems and many aftermarket ones tried are too restrictive for good performance. S&S
 does offer a series of mufflers that can be used with stock header pipes. These work very well in most situations and offer an inexpensive alternative to a
 new exhaust system.

Gearing Note

- Gearing depends on total weight of machine and rider(s), size of engine, caming, exhaust system and type of riding to be done. Most strokers are capable of pulling more gear. We suggest you break engine in with stock gearing to minimize lugging engine. After engine is broken in you will have a better feel of its potential and can change gearing accordingly.
- For those who wish to determine their final drive gear ratio the formula is as follows:

Engine Revolutions Per One Revolution of Rear Wheel=

(Clutch Sprocket*) x (Rear Wheel Sprocket*)

(Motor Sprocket*) x (Transmission Sprocket*)

* Number or teeth on each sprocket

BREAK-IN PROCEDURE

This procedure applies to all engines with close fit pistons.

NOTE: These engines must be broken in. They will feel extremely strong so resist the impulse to turn it on. Break it in properly.

A CAUTION

Lugging engine at low rpms and/or running engine prematurely at high rpms may result in damage to pistons and/or other engine components. S&S® voids its guarantee if engine is not broken in properly.

1. On initial engine startup, don't just sit and idle motor while you admire your work, or tinker with minor adjustments. Heat buildup can be excessive. Do not let engine overheat.

IMPORTANT NOTE - V^{2®}s ONLY - Proper first time engine start-up and break-in for first 15 minutes is critical to achieve permanent and lasting head gasket seal. Upon initial start-up, idle engine at 1000-1500 rpm until cylinder head temperature reaches about 250°. Do not crack throttle or put any load on engine during this time. Heat buildup is necessary to cause heads and cylinders to expand and seal. Do not let heat get excessive. Prior to initial start-up, a .003"-.005" "feeler gauge" will fit between head gasket and head and cylinder gasket surfaces stopping at fire ring on head gasket. Warming engine as instructed will tightly close this gap producing a good, lasting seal. Most V² head gaskets are blown at this time.

A CAUTION

Improper initial V² engine start-up may cause head gaskets to fail prematurely.

2. First 50 miles are most critical for new rings and piston break-in. Most engine damage will initially occur during this period. Keep heat down by not exceeding 2500 rpm. Vary speed. Do not lug engine.

NOTE: Retighten cylinder base nuts and head bolts as necessary after engine has been run.

- 3. Next 500 miles should be spent running engine no faster than 3500 rpm or about 50-55 mph. Do not lug engine and continue to vary speed.
- 4. For balance of first 1000 miles, speed can be run up to 60-70. Continue to run engine at all different speeds including lower 40-45 mph ranges. Do not lug engine.
- 5. 1000-2000 miles basically same as before but a little more liberal with rpm range. Avoid overheating and lugging engine no drag racing, trailer towing, etc.
- 6. 2000 miles and up have fun!

31/16 - 31/2 Big Bore Twin Stroker Kit 1936-1999

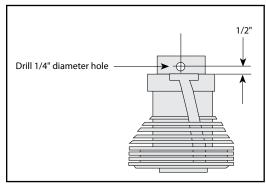
1. Lower Oil Return Holes (Pan & Shovel)

Big Twin cylinder oil return holes must be lowered in those stroker conversions where oil ring crosses stock oil return hole. This is necessary to prevent oil from returning above oil ring which will cause engine to smoke.

NOTE: Oil rings will usually touch and/or cross oil return holes with installation of stroke 4½" or longer. Strokes shorter than 4½" do not require this step.

For strokes 4½" and longer, perform following steps:

- A. Directly in line with return hole in bottom of cylinder flange, drill ¼" diameter hole centered ½" away from base gasket surface through cylinder sleeve. See Figure 4, below left.
- B. Place base gasket on cylinder base gasket surface, and punch 1/4" hole in gasket directly in center of oil return hole in base gasket surface.
- C. Remove gasket from cylinder, and place on driveside crankcase half in its respective position. Mark crankcase gasket surface through 1/4" diameter hole that has been punched in gasket.
- D. Drill ¼" diameter hole perpendicular into crankcase gasket surface 3%" deep. See Figure 5, below right.
- E. Perform steps A through D on other cylinder.
- F. Bolt front and rear cylinders on drive side crankcase half.



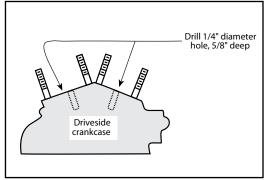


Figure 4

Figure 5

G. Using hole drilled through sleeve in step A as a guide, drill a connecting hole to intercept hole drilled 1/8" deep in step D on each cylinder.

NOTE: If base plates are to be used, be sure they are in place.

- H. Clean dirt, filings, etc. out of passageways.
- I. Press one piece of ¾" long x ¾" O.D. steel tubing provided in kit into oil return hole in base gasket surface until tubing is flush with surface. "Ream" hole slightly with drill to remove any burrs that may exist.

NOTE: A very tight press fit with 100% seal is not critical as tube will sufficiently divert oil flow to new hole. Loctite may be applied to tube if fit seems too loose.

2. Piston and Cylinder Fitting (All)

Fit pistons to cylinders using piston fitting instructions provided. Check ring end gap and adjust as necessary. After gapping rings, keep them separate so they can be installed in their proper locations later.

Piston Series #92-2700, #92-2730

with slotted oil ring groove Close fit – .0015" to .002" Loose fit – .0025" to .0035"

Piston Series #92-2500, #92-2510, #92-2600, #92-2610

Close fit – .002" to .0025" Loose fit – .003" to .0035"

Piston Series #92-2720, #92-2730

with holed oil ring groove Close fit – .002" to .003" Loose fit – .0035" to .004"

Piston Series, #92-2400, #92-2420

Close fit – .0008" to .0013" Loose fit – .002" to .0025"

Piston Series #92-2800

with slotted oil ring groove Close fit – .0025" to .003" Loose fit – .0045" to .0055"

Piston Series, #92-2800, #92-2900

with holed oil ring groove Close fit – .0035" to .004" Loose fit – .005" to .006"

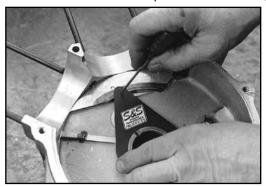
A CAUTION

Failure to follow instructions and perform required clearancing, installation and/or break-in procedures correctly may result in damage to pistons and/or other engine components. S&S® voids its guarantee if pistons are not installed and/or broken in properly.

- A. For maximum piston and ring life, fit pistons using appropriate close fit dimensions. Close fit requires absolute adherence to new engine break-in as outlined.
- B. For immediate drag strip use, fit pistons using loose fit dimensions. Attempt to break in rings and pistons with 50 easy miles if possible. Piston and ring life will be reduced when using loose fit dimensions.
- C. Measure all pistons across thrust faces 90° to wristpin holes. Make a series of measurements starting directly below oil ring groove and ending at extreme bottom of skirt. Use widest measurement to represent size of piston. Some pistons measure widest at extreme bottom of skirt. Others measure widest somewhere between oil ring groove and extreme bottom of skirt. If piston is notched for placement in rear cylinder, use measurement directly above notch as extreme bottom of skirt measurement.
- D. S&S recommends the use of #220-#280 grit stone for final honing of cylinders for all stock-bore stroke engines.
- E. Follow procedure recommended in H-D® service manual for boring and honing S&S Sidewinder® cylinders for Evolution® engines. S&S cylinder torque plate kit, S&S PN 53-0016, or H-D torque plates, H-D #33446, are required to simulate engine operating conditions. Cylinders may distort more than .001" if torque plates are not used.

3. Crankcase and Piston Skirt Clearancing (All) Crankpin Nut Clearance

Bosses on inside of cam side crankcase half must be clearanced for crankpin nut. See Picture 6, below.



Picture 6

NOTE: Crankpin nut will usually clear on stock crankcases for 80" engines when 4¼" or 4¾" stroke is used. When stroke 4½" or longer is used, nut will usually hit. S&S recommends all cases be checked no matter what stroke is used. S&S Crankpin Nut Clearancing Gauge, Part #53-0005, for cases 1958 and later, and Part #53-0009 for cases 1957 and earlier are designed to mark crankcase that allows sufficient crankpin nut clearance for specific stroke to be used.

If S&S gauge is not available, perform following procedure:

- A. Paint bosses with machinist's blue.
- B. Use divider to scribe arc on blued bosses. See Figure 6, next page.

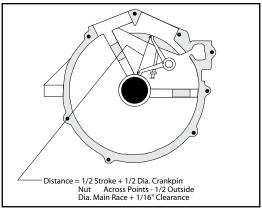


Figure 6



NOTE: On panhead engines, above procedure is recommended to insure removal of minimum material necessary.

Early panhead cases are not as strong and are machined with oil supply passageways to heads closer to surface of boss. Removal of excessive material may weaken thinner cases and/or break into oil passage.

- C. Place masking tape over both ends of camshaft and mainshaft bearings to keep out chips.
- D. Grind shaded areas to adjacent machined depth.
- E. Mock up right side flywheel in crankcase half with mainshaft and crankpin installed with bearings, thrust washers, etc. in place.
- F. Rotate flywheel and note any contact.
- G. If flywheel does not rotate freely, check contact areas and grind more clearance.
- H. Repeat procedure until sufficient clearance is obtained.



NOTE: A minimum of 1/16" clearance is required.

Insufficient clearance between crankpin nut and crankcase will cause contact and may damage components.

Connecting Rod Clearance



Picture 7

Front and rear of flywheel cavity inside crankcases and cylinder spigots must be clearanced for connecting rods. **Picture 7, below** shows rear side of flywheel cavity.

NOTE: Clearance must be checked and filed if needed on front side also.

Procedure to check these points is performed as follows:

- A. Mock up right side flywheel in crankcase half with mainshaft and crankpin installed with bearings, thrust washers, etc. in place.
- B. Assemble pistons without rings on their proper connecting rods, and place connecting rods on crankpin. Installation of wristpin clips is not necessary.

NOTE: If pistons have piston to piston clearance notches ground on thrust face edges, place notches toward center of engine. Consult piston installation instructions included with pistons for proper piston direction placement.

C. Install both cylinders and secure each with one nut.

NOTE: If base plates are to be used, be sure they are in place.

- D. Rotate flywheel until rods contact areas to be clearanced. Note angle that must be filed.
- E. Disassemble cylinder and connecting rods and file crankcase and cylinder spigot for clearance.

NOTE: A MINIMUM OF 1/16" CLEARANCE IS REQUIRED.

- F. Reassemble and check clearance.
- G. This procedure must be done for both crankcase halves.



CAUTION

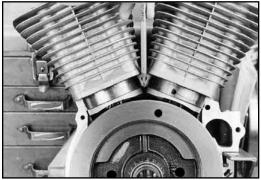
Insufficient clearance between connecting rods and crankcases will cause contact and damage to components.

Piston Clearance

Pistons must be clearanced to avoid contact with each other and with flywheels. See Pictures 8, below right, and 9, below left.

Piston to Piston Clearance

- A. Perform steps A through C in "Connecting Rod Clearance" above.
- B. Rotate flywheel to position where pistons are closest to each other. **See Picture 8.**





Picture 9 Picture 9

C. Check clearance between pistons.

NOTE - A MINIMUM OF 1/16" CLEARANCE IS REQUIRED.

- D. Disassemble cylinders and pistons, and carefully file edge of piston skirts until clearance is obtained.
- E. Reassemble and check clearance.

Piston to Flywheel Clearance

- A. Perform steps A through C in "Connecting Rod Clearance" above.
- B. Rotate flywheel to position where front piston is closest to flywheel. See Picture 9, above right.
- C. Check clearance between piston and flywheel.

NOTE - A MINIMUM OF 1/16" CLEARANCE IS REQUIRED.

- D. Disassemble cylinder and piston, and carefully file piston skirt until clearance is obtained.
- E. Reassemble and check clearance.
- F. Repeat procedure for rear piston.



CAUTION

Insufficient clearance between pistons and pistons and flywheels will cause contact and damage to components.

NOTES:

- Material removed from pistons for clearancing purposes will not adversely affect flywheel balance.
- Some S&S® kits utilize flywheels with diameters smaller than stock (stock big twin flywheels are 8½"). This is done to maximize piston skirt length. Our experience has shown that when small diameter flywheels are used it is desirable but not absolutely necessary to build up flywheel scraper. If flywheel scraper is not built up, oil thrown off flywheels may cause excessive oil burning in the rear cylinder.

4. Breather Timing (All)

To maximize efficiency when scavenging oil from flywheel cavity in Big Twin engines, it is necessary to check and usually modify crankcase breather timing.

NOTES:

- Breather timing can be checked after other crankcase clearancing is done or during initial disassembly.
- Early crankcases had an elliptical hole for the breather. Later models were changed to a square breather opening.
- Objective of this step is to modify cases so that hole in cases is located in same position as hole in breather gear with opening and closing sides of hole in case in correct location for proper breather timing.
- S&S PN 53-0020, degree wheel kit, was designed to aid in checking breather timing. Procedures below assume an S&S degree wheel is used.
- S&S recommends grinding hole to maximum timing specifications. If there is any doubt and timing falls within specs, leave breather opening alone. **See Figure 7** for breather timing specifications.

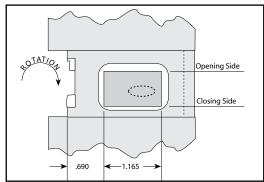


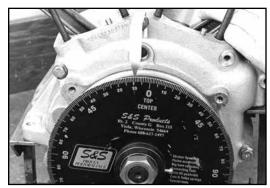
Figure 7

A CAUTION

Improper breather timing causes poor oil scavenging from flywheel cavity and incorrect crankcase air pressure. These conditions may cause unwarranted engine oil leaks around gaskets and seals and probable oil burning due to oil blow by past piston rings. Removal of excessive material from breather gear opening is irreversible and damage to crankcases may result.

To check and modify breather timing perform following steps:

- A. Bolt degree wheel pointer to drive side crankcase half using center case stud and nut. Position pointer towards sprocket shaft.
- B. Install degree wheel assembly on sprocket shaft. Rotate flywheel assembly so front piston is at TDC, top dead center. Position degree wheel on sprocket shaft so pointer indicates 0° TC, top center, and tighten set screw.
- C. Rotate flywheels in normal direction of travel to 10° before TC as in **Picture 10**, **below left**. Observe breather gear and hole in crankcase through tappet block opening to determine hole in breather gear and hole in case relationship.

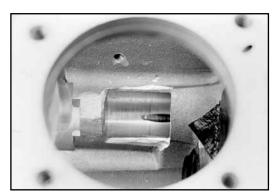




Picture 10

Picture 11

- D. Rotate flywheels to 7° after TC. Again note relationship. If edge of hole in gear appears in hole in crankcases during this span of degrees, then cases have proper opening specs. If not, then opening side of hole in cases must be ground. Grind hole to 7° before TC, maximum timing specifications.
- E. Rotate flywheels to 55° after BC, bottom center. Observe breather gear and hole in crankcase to note their relationship.
- F. Rotate flywheels to 92° after BC and note relationship. **See Picture 11, above right**. If back edge of hole in gear disappears from view during this span of degrees then cases have proper closing specs. If not, then closing side of hole in cases must be ground. Grind hole to 92° after BC, maximum timing specifications.
- G. Note location of hole in gear as opposed to hole in crankcases. **See Figure 7, previous page**. Grind hole in cases so location matches holes in gear with respect to where toothed portion of gear hits cases. **Picture 12, below,** shows finished breather gear opening.
- H. Optional Step



Picture 12

NOTE: To further maximize breather efficiency some engine builders modify or remove screen in breather gear.

A CAUTION

Breather gear screen stops foreign material from getting into gear side cavity where material could possibly stop oil pump and/or damage other parts. No oil to engine will result in damage to engine components.

To modify screen:

- a. Early gears Remove clip that holds screen in place.
- b. Early gears Turn screen so it covers hole made by removing clip.
- c. Early gears Spot weld screen in place.
- d. All gears Drill all holes in screen as large as possible without weakening screen.

NOTE: This procedure increases area that air and oil have to pass from breather gear cavity to gear side.

5. Cam, Lifters and Tappet Blocks (All)

NOTES

- Big inch, stroked H-D® engines with compression ratios of 8½+ to 1 or more respond well to higher lift, longer duration cams. Engines with lower compression ratios should have shorter duration cams. S&S® offers cams for all big twins except knuckleheads that we have run in our test engines. We recommend their use along with S&S high performance valve springs and retainers. These components along with other valve train parts are available in kits that not only satisfy most any degree of rebuilding required but also make valve spring spacing and high lift cam installation an easy job. If you are using a high lift camshaft perform any required head work and valve spring spacing per manufacturer's instructions.
- Knucklehead strokers built using 1936 to '47 cases may use any aftermarket knuckle cam such as an Andrews "S" or "K" grind. Knuckleheads installed on later crankcases, 1948 and up, should use cams such as "575" Sifton. In panhead or shovelhead 575's lift is much higher, but when used with Knuckle heads, lift is only .400" since knucklehead rocker arm ratio is 1 to 1. S&S Strokers for Evolution™ engines have been tested using both solid lifters and hydraulics. We recommend using S&S hydraulic assemblies in all V²® applications. Late-style hydraulic lifters are far superior to early style panhead/ shovelhead assemblies and hold up extremely well under most conditions. To maximize efficiency and reduce potential valve float in high rpm situations, S&S HL₂T hydraulic lifter limited travel kit should be used in all V² performance applications. PN 33-5338 for 1985 and PN 33-5339 for 1986 and later.
- Panhead, 1953 and later, and shovelhead strokers with solid lifters should have tappet block hydraulic lifter oil feel holes plugged to prevent excess oil
 escaping above lifters from filling pushrod tubes causing potential oil leaks.

To do this, perform following steps:

- A. Starting at gasket surface end of oil feed passageway in tappet block base, thread 8-32 tap into oil passage hole. Turn tap until tap end just starts to enter cam follower hole.
- B. Screw 8-32 x 3/16" allenhead set screw in passageway until it stops.
- C. Perform steps A and B to other tappet block.

NOTE: If hydraulic lifters are ever reinstalled, plugs must be removed.

A CAUTION

Restricted oil flow to hydraulic lifter assemblies causes lifters to operate with improper oil pressure which may damage them or other valve train components.

6. Piston to Valve Clearancing (All)

NOTES:

- All valve spring spacing, rocker arm to collar and rocker arm to rocker cover clearancing must be done before piston to valve clearancing can be
 checked.
- S&S pistons have sufficient valve clearance when used with most street high performance cams with lifts up to .525". However, we recommend that valve clearancing be checked if other than stock cam is used.

Check piston to valve clearance in following manner:

- A. Assemble engine with exception of cylinder heads.
- B. Turn engine over until piston in front cylinder is at top dead center. Paint area around valve pockets on pistons with machinist's blue.
- C. Place valves in cylinder head leaving off springs and retainers. Place head on cylinder and secure with one bolt.
- D. Lower valves until they contact piston. Rotate valve marking painted area.
- E. Remove head and check points of contact. Valve should fit in recessed area machined in piston dome.

NOTE: S&S RECOMMENDS AT LEAST . 060" CLEARANCE AROUND PERIPHERY OF VALVE.

- F. If insufficient clearance exists, remove piston and grind valve pocket until head of valve fits flush with proper clearance.
- G. Repeat procedure for other cylinder head.
- H. Spread layer of putty into valve pockets in both pistons.
- I. Assemble cylinder heads and bolt assemblies on cylinders with head gaskets in place. Install pushrods and adjust to simulate final assembly.
- J. Turn engine over in normal direction of travel two complete revolutions.
- K. Disassemble engine and check thickness of putty in valve pockets.

NOTE: S&S RECOMMENDS AT LEAST .060" CLEARANCE BETWEEN VALVE AND PISTON VALVE POCKET RECESS. WHILE .060" CLEARANCE IS RECOMMENDED MINIMUM, IT IS ADVISABLE TO HAVE .080" AND UP, IF POSSIBLE.



Insufficient clearance between piston and valves may cause them to contact each other during operation resulting in damage to piston and valve train components.

L. If less than .060" clearance in any area exists, grind area until proper clearance is achieved.

7. Final Top End Assembly and Engine Installation

NOTE: All previous steps must be completed. For knucklehead, panhead and shovelhead engines, we recommend installing cylinders without heads bolted to cylinders for two reasons:

- 1. Combined weight of cylinder and cylinder head makes assembly cumbersome and hard to handle during installation.
- 2. Separate installation of cylinders and cylinder heads permits more leeway for adjustment to achieve a better manifold fit.